

# Post 2020 Period: What to Expect?



Muriel Attané  
EARTO Secretary General  
22 March 2018, Oslo



**What is today  
the most  
important issue  
for FP9?**

**BUDGET**



# EARTO Calls for an Increased RD&I Budget

## EARTO Calls EU Institutions to:

- **Bring back the target of raising RD&I investment to 3% of GDP**
- **Strongly commit to prioritise RD&I spending in the next MFF post-2020**
- **Secure and ring-fence the European RD&I budget to preserve it from any spending cuts for the whole duration of the MFF**

**2 May: EC proposal on MFF**

**29 May: EC proposal on FP9**



**EARTO Calls on the EU Institutions to Secure an Increased RD&I Budget at the Level of Europe's Ambitions**

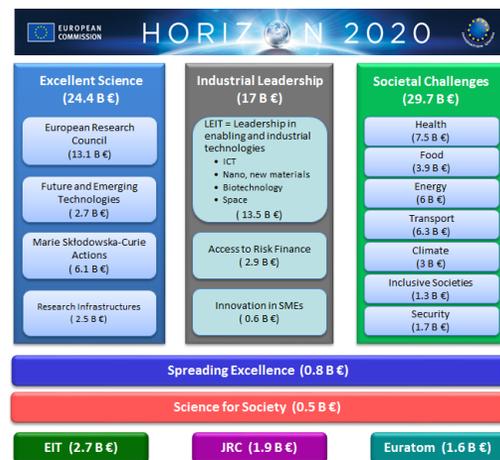
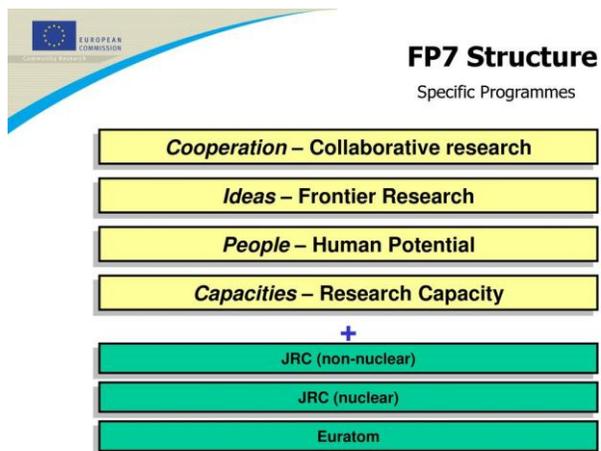


22 February 2018

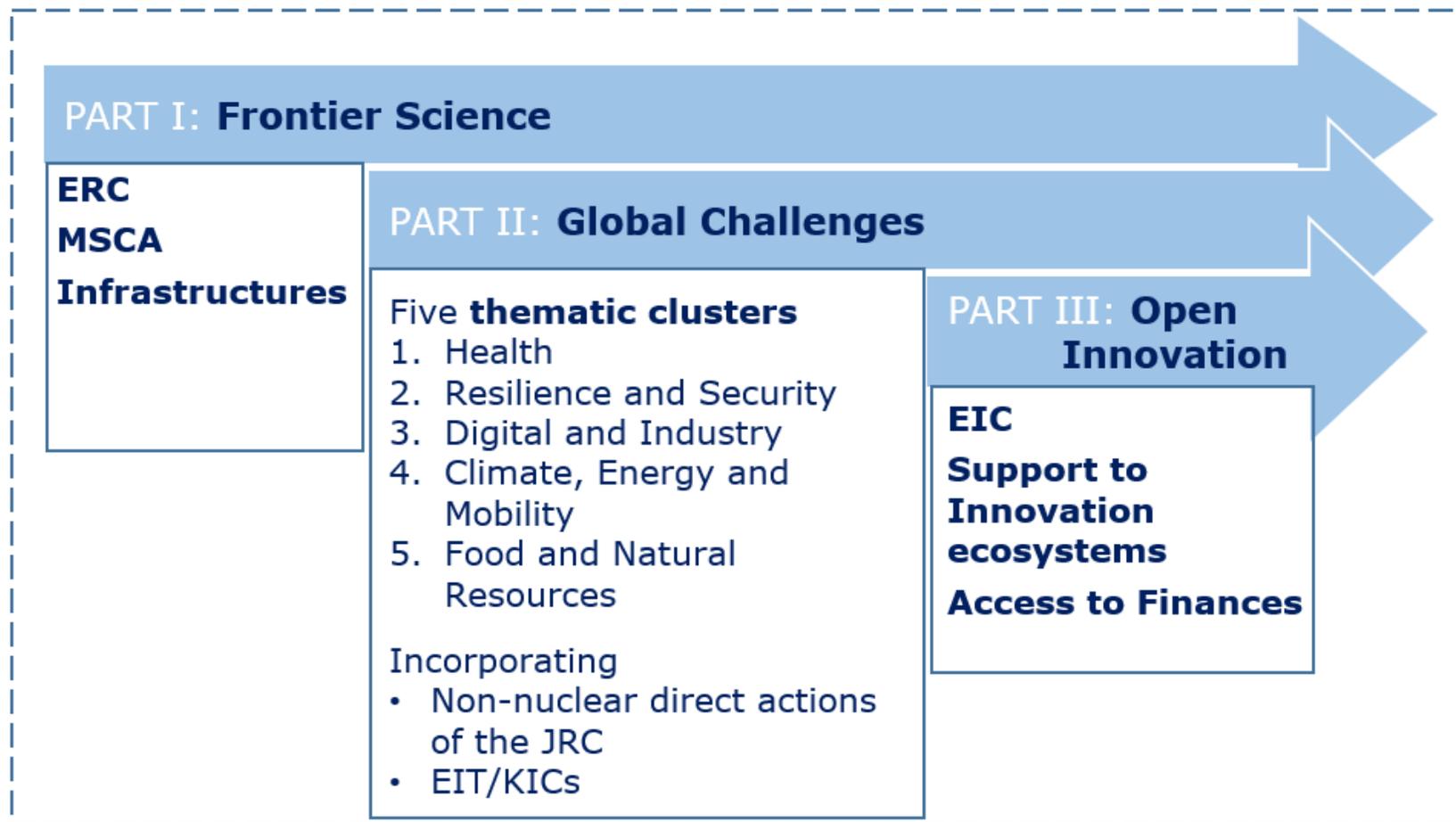
**What will be the  
share of EU R&I  
budget allocated to  
collaborative  
applied research?**



# How will FP9 be structured?



# Draft FP9 Structure



**Strengthening the European Research Area**

- **Spreading Excellence**
- **Reforming and Enhancing the European R&I System**
- **Science, Society and Citizens**

H2020 Structure	New FP9 Structure
Pillar I – Excellence Science	Open Science (or Fundamental science?)
Pillar II – Industrial Leadership	Not a focus any longer ?
Pillar III – Societal Challenges	Global Challenges (including Missions)
	Open Innovation with EIC New Focus?
Spreading Excellence	Spreading Excellence

- Relation EU Industrial Strategy & EU RDI Policy?
- Mono-beneficiary VS Collaborative RDI?
- Industrial value-chains & innovation ecosystems/ hubs
- Taking into account the whole TRL scale?

# 2<sup>nd</sup> Joint Declaration by Industry-RTOs

## Boosting Europe's Future Competitiveness as Key Priority for FP9

- Maximising the impact of the EU funded RD&I for society
- Strengthening European Industries' capacities to further absorb and scale up novel technologies matured into new products and services
- Strengthening Europe's capabilities to keep on top of the "innovation race" with third countries
- Supporting European cross-border industry-driven collaborative RD&I



# BusinessEurope Letters to Moedas

1 March 2018

Dear Commissioner,

*Dear Carlos*

Thank you for your commitment and hard work in preparation of the 9<sup>th</sup> research and innovation framework programme, which you know is a high-stake proposal for the European business community.

As you have seen on several occasions already, you can count on BusinessEurope to be a strong voice in support of increasing the EU budget for research and innovation. There are several reasons for that and one is more true today than ever. Global players are taking bold actions, for instance with China over-taking us in terms of R&D spending and more and more turning its attention to supporting industrial technologies.

As raised by Markus J. Beyrer during the lunch meeting last week, nervousness among our broad membership is growing because of the possible merging of the 'industrial leadership' and 'societal challenges' pillars into a single 'global challenges' pillar. There are serious concerns that such a move would imply a decrease in EU funding in support of industry-led projects.

We are confident that this is not your intention. We would therefore urge you to either maintain the existing structure, with a stand-alone 'industrial leadership' pillar financed with an increased budget, or to give clear guarantees that in any new structure of the next framework programme, there will be a substantial increase of budget earmarked for industry-led projects and key enabling technologies.

Industry needs clarity and certainty that Europe is committed to support industrial technologies to tackle societal challenges.

We remain at your disposal to discuss this important matter further.

Yours sincerely,

Emma Marcegaglia  
President

Markus J. Beyrer  
Director General

20 March 2018

Dear Commissioner, *Dear Carlos*

We wrote you a few days ago, expressing the growing concerns within BusinessEurope membership about a risk of narrowing down the budget and eligibility for industry-led projects and industrial technologies in the next EU framework programme for research and innovation ("FP9").

A draft version of the FP9 proposal has now been drawn to our attention. While BusinessEurope is usually not commenting on non-official leaked documents, we can say that the document has not reassured our membership, but the opposite. It seems to confirm that not only the 'industrial leadership' pillar would disappear, but also, contrary to Horizon2020, there seems to be no budget dedicated to industrial technologies and key enabling technologies. Such a move is the worst-case scenario. It removes from the next framework programme any certainty that the EU will have a targeted approach to foster cross-border industrial research. At a time when other major global players take determined actions in support of their industries, it is hard to understand why the EU would take the risk of putting into question an instrument which has been successful in raising industry participation after a constant drop until FP7.

We are deeply convinced that an 'industrial leadership' pillar, backed by an increased budget, must be kept in the FP9 proposal. Just a few months ago, the European Commission has published a renewed EU industrial policy strategy, with innovation as a cornerstone, for very good reasons. Removing, diluting or merging the 'industrial leadership' pillar from the EU flagship programme on research and innovation would question a coherent approach to EU industrial policy and be hardly understood by the business community.

We hope you will give due consideration to these views in the further preparation of the FP9 proposal and remain at your disposal to discuss further this important matter.

Yours sincerely,

Emma Marcegaglia  
President

Markus J. Beyrer  
Director General

# Ongoing Processes: Financial Framework

