

EARTO-EIRMA PREPARING FOR HORIZON 2020 IMPLEMENTATION

H2020 - Contractual and legal issues



Annika Thies (Helmholtz Association)
DESCA Coordinator together with
Kathrin Werner (Fraunhofer)

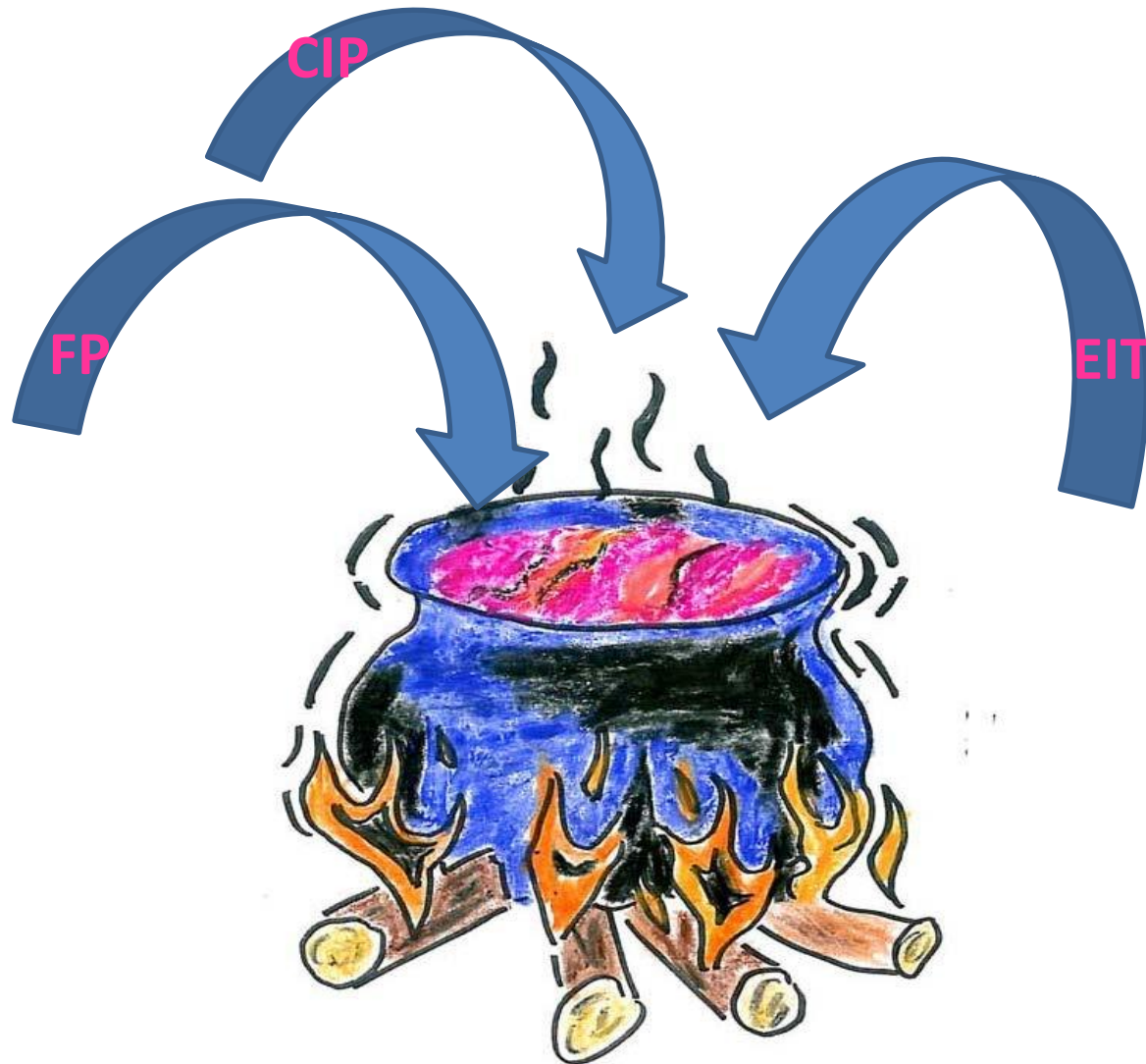
What's DESCA?



- Core Group: ANRT, EARTO, UNITE, Eurochambres, VTT, CA-Team Germany (Fraunhofer, Helmholtz, KoWi), EUA/LERU
- FP7: Development of a simplified model CA
- H2020: Analysis of draft Rules for Participation
- DESCA model CA for H2020 under preparation



Horizon 2020



Most important legal documents in Horizon 2020

Financial
Regulation

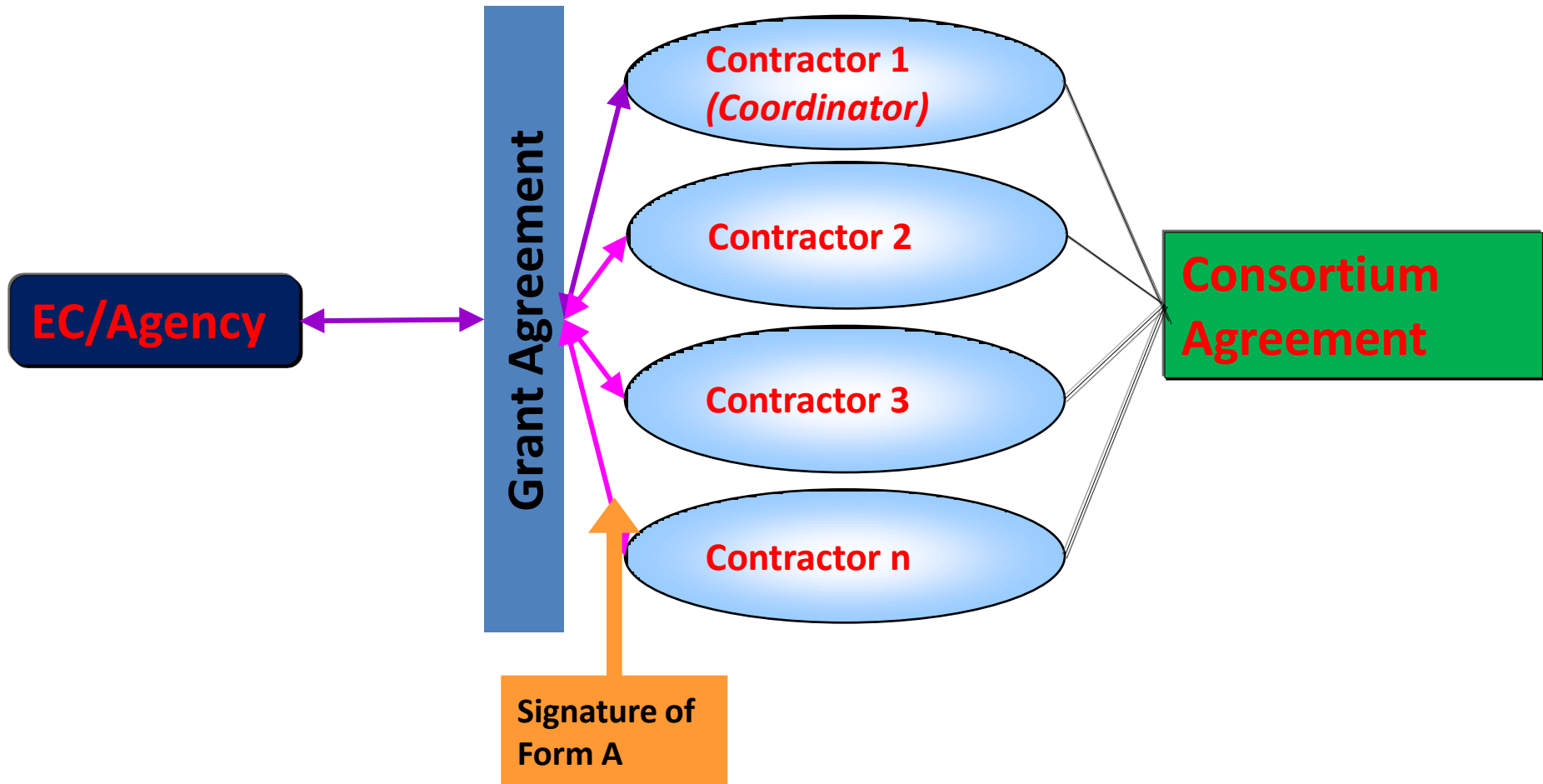
Rules for
Participation

Model Grant
Agreement

JTI

EIT

Contractual relations in H2020



H2020 Rules for Participation

The major new items

- Single funding rate
- Simplified rules for grants
- New forms of funding aimed at innovation
- Intensified partnering
- New emphasis on Open Access
- Access Rights for the Union and the Member States

New forms of funding aimed at innovation

- Procurement, pre-commercial procurement and public procurement of innovative solutions
- Prizes, including inducement prizes
- Dedicated loan and equity instruments
- SME instrument
- Fast Track to Innovation pilot

H2020 Rules of Participation IP regime

Accession to
Project

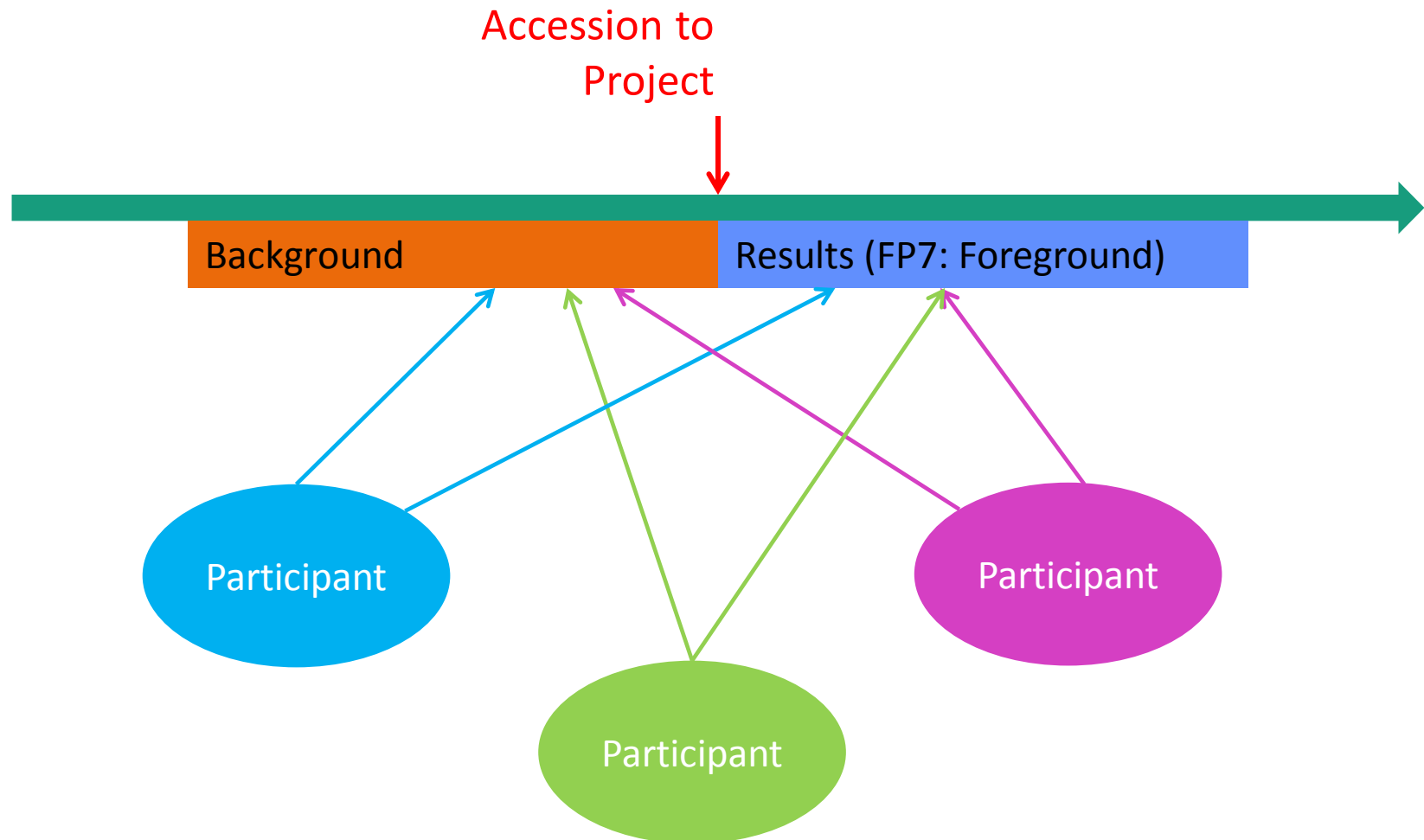


Participant

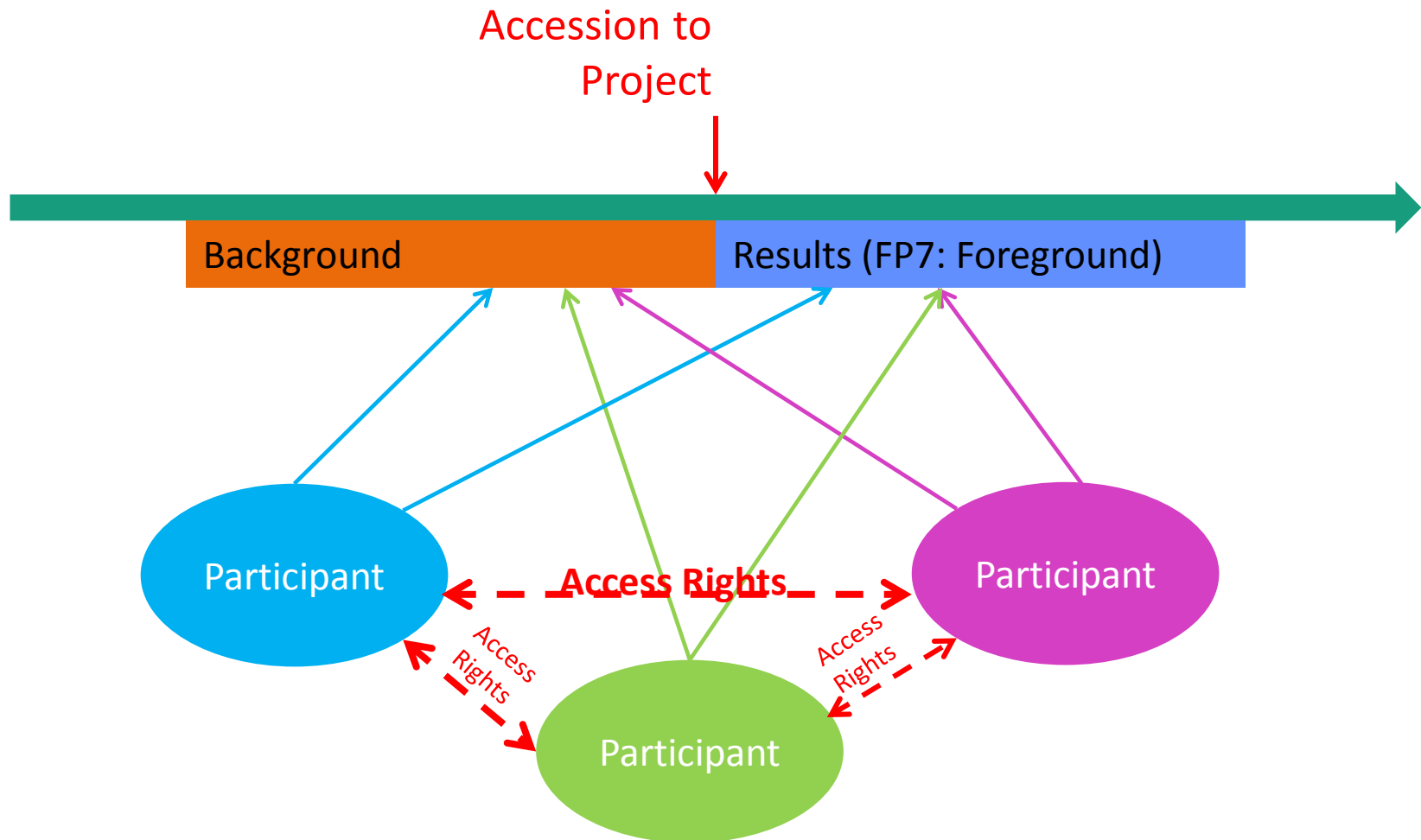
Participant

Participant

H2020 Rules of Participation IP regime



H2020 Rules of Participation IP regime

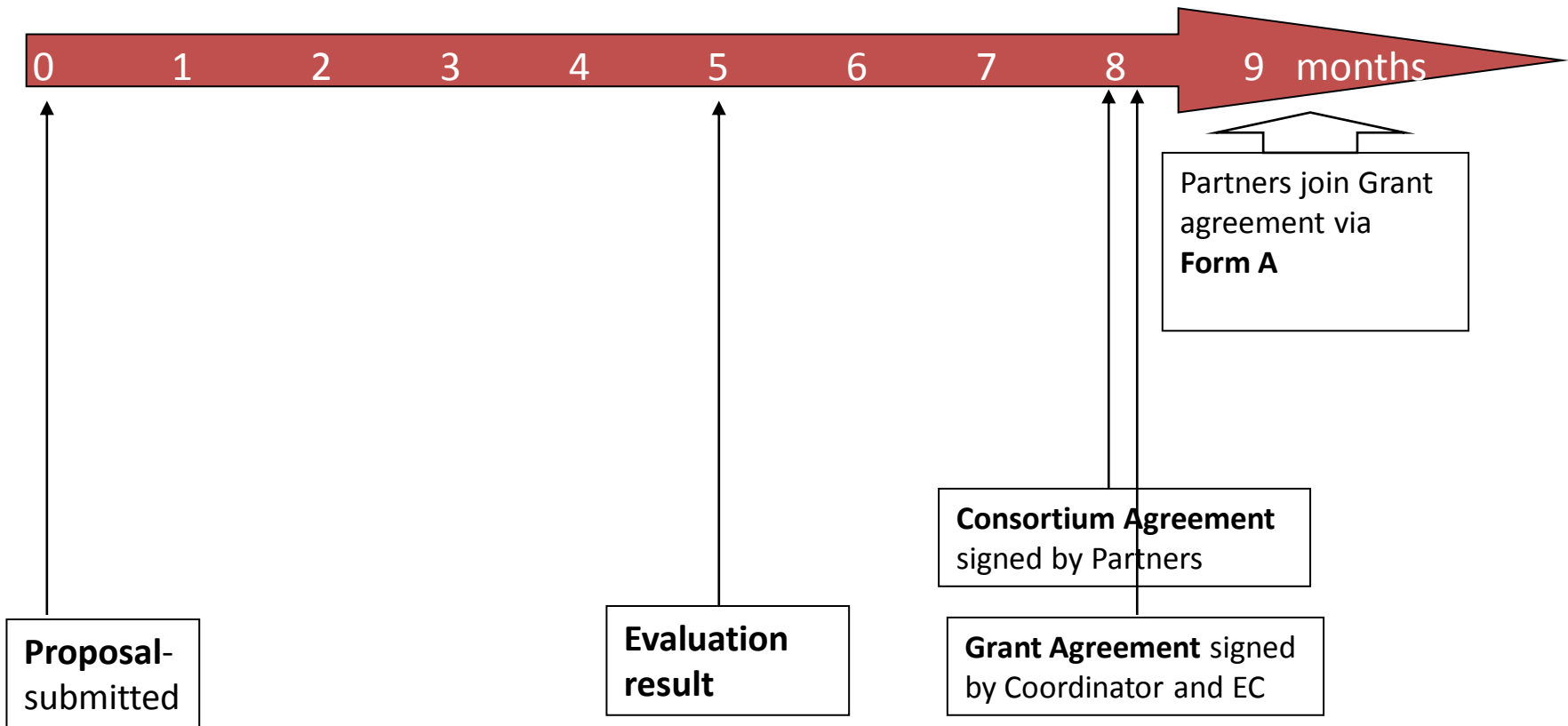


H2020 Rules of Participation IP regime



- Continuity with regard to FP7:
Basic outset of IP regime remains
- Some new features:
 - open access to research publications; opening to experiment with open access to other results (Art. 40)
 - possibility to lay down additional exploitation/dissemination obligations in GA (Art. 40 (1))
 - access rights for the Union for the purpose of developing, implementing and monitoring Union policies or programmes (Art. 46)

Timeline of negotiations



H2020 Model Consortium Agreements



- DESCA: work on update for H2020 ongoing
 - Experienced stakeholders welcome for consultation group
- Industry-driven model CAs for H2020?

Thank you for your attention!

Questions and comments welcome

**Further information:
www.desca-2020.eu**