

ITRI

Industrial Technology
Research Institute

Innovate a Better Future

on ITRI's Position, Innovation System,
Challenges and Opportunities

Pei-Zen Chang

Executive Vice President

Industrial Technology Research Institute (ITRI)

EARTO Annual Conference

3.20.2019 Espoo, Finland

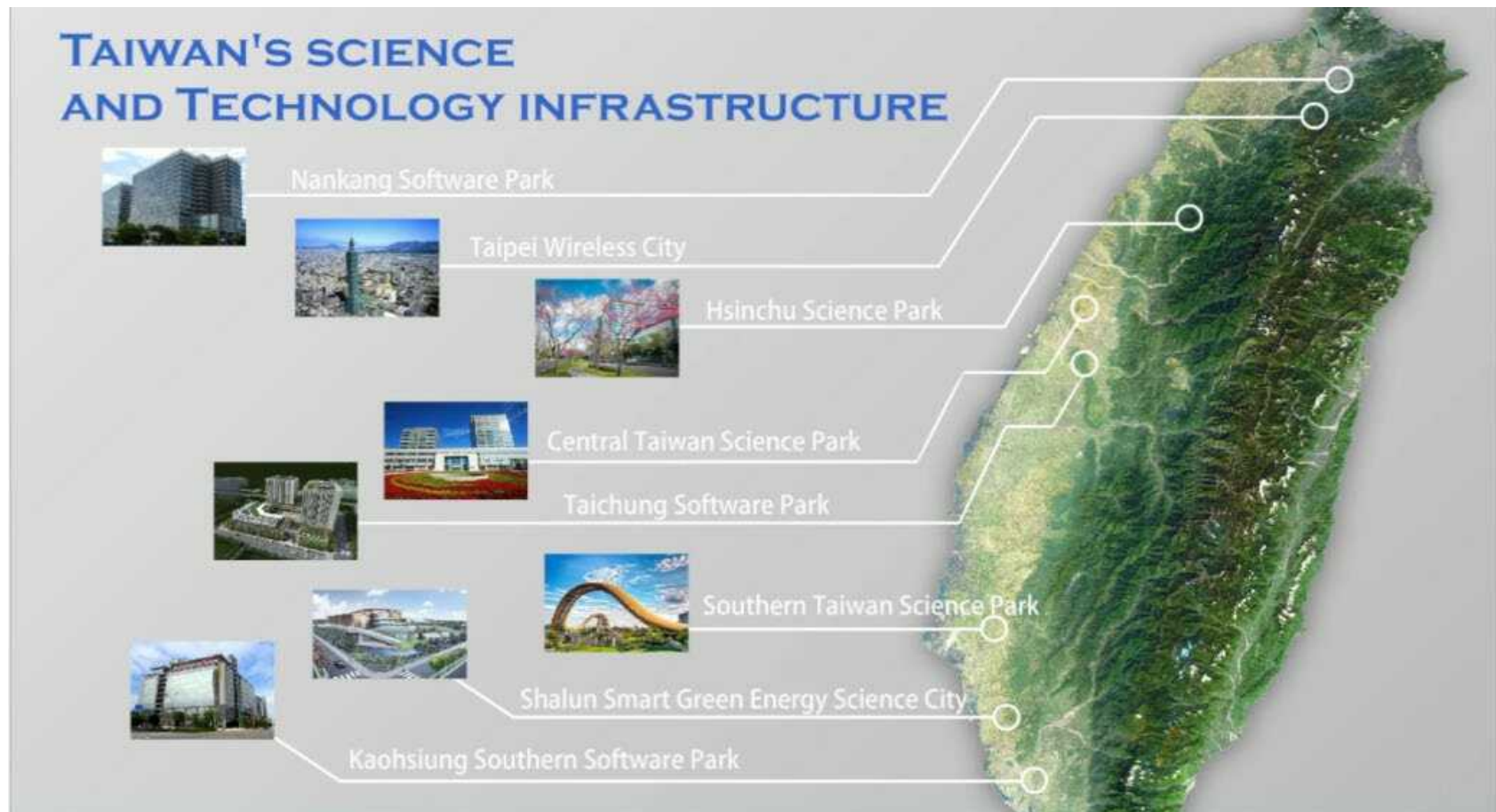


Taiwan

an island of area 36.179 km², population 23,5M

International Competitiveness Ranking

- ✓ 2018 WEF Global Competitiveness: **13 (Super Innovator)**
- ✓ 2018 IMD World Competitiveness: **17**
- ✓ 2012 World Bank Knowledge Economy: **13**



ITRI in Taiwan, reaching out to the world



ITRI Basics



Total Staff : 6,246

Advanced degree (PhD/MS) 82%

ITRI Alumni : 25,099

Total Patents

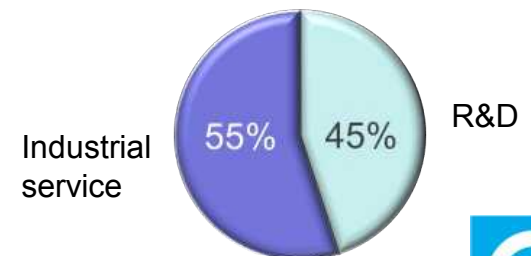
27,835

Startups & Spinoffs

(upto 2018) 281 (Startups:143)

Revenue (2018)

About € 680 million



ITRI being Recognized, Helping Bridge the Valley of Death



Technology and Manufacturing Readiness Levels



- 59 Institutes, 17 000 employees
- Non-profit organisation
 - ≈ 33 % basic funding by government
 - ≈ 33 % public funded projects
 - ≈ 33 % direct contracts by industry

- Information and Communication Technology
- Life Sciences
- Microelectronics
- Light & Surfaces
- Production
- Materials and Components - MATERIALS
- Defense and Security

Fraunhofer-Gesellschaft: Undertakes applied research of direct utility to private industry.

Clustered approach with pilot production centers to close the gap between research and products



- Information and Communications
- Material, Chemical and Nanotechnologies
- Biomedical Technologies
- Advanced Manufacturing and Systems
- Energy and Environment
- Total Patents: 10,132
- Start-Ups: 158

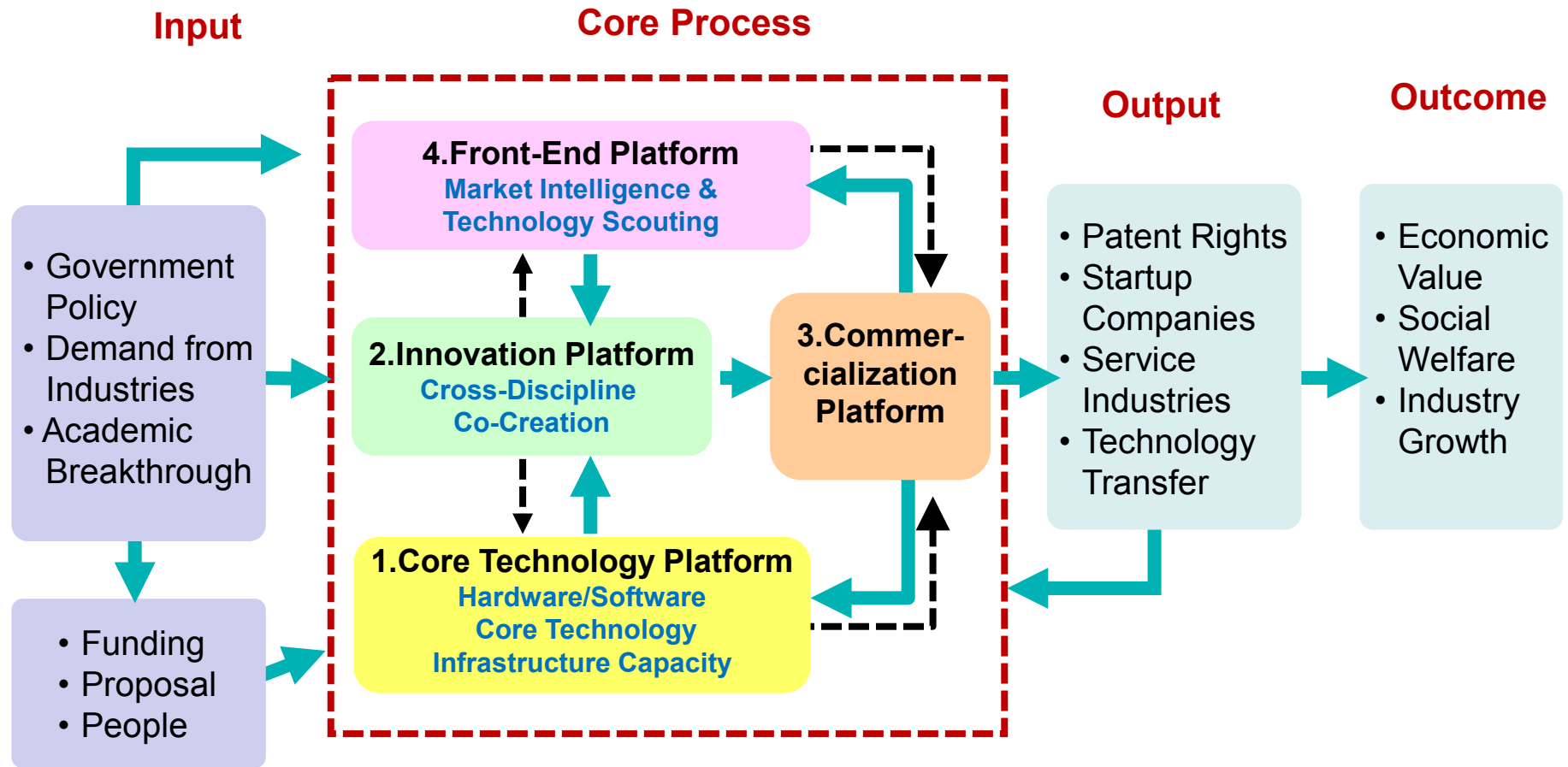
Taiwan's ITRI



Source : Coyle, "The Missing Middle", National Security and Int'l Affairs, Office of S&T Policy, USA (May, 2011)



ITRI's Open Innovation System



Challenges & Opportunities We Face



- Efficient use of Energy & Resource

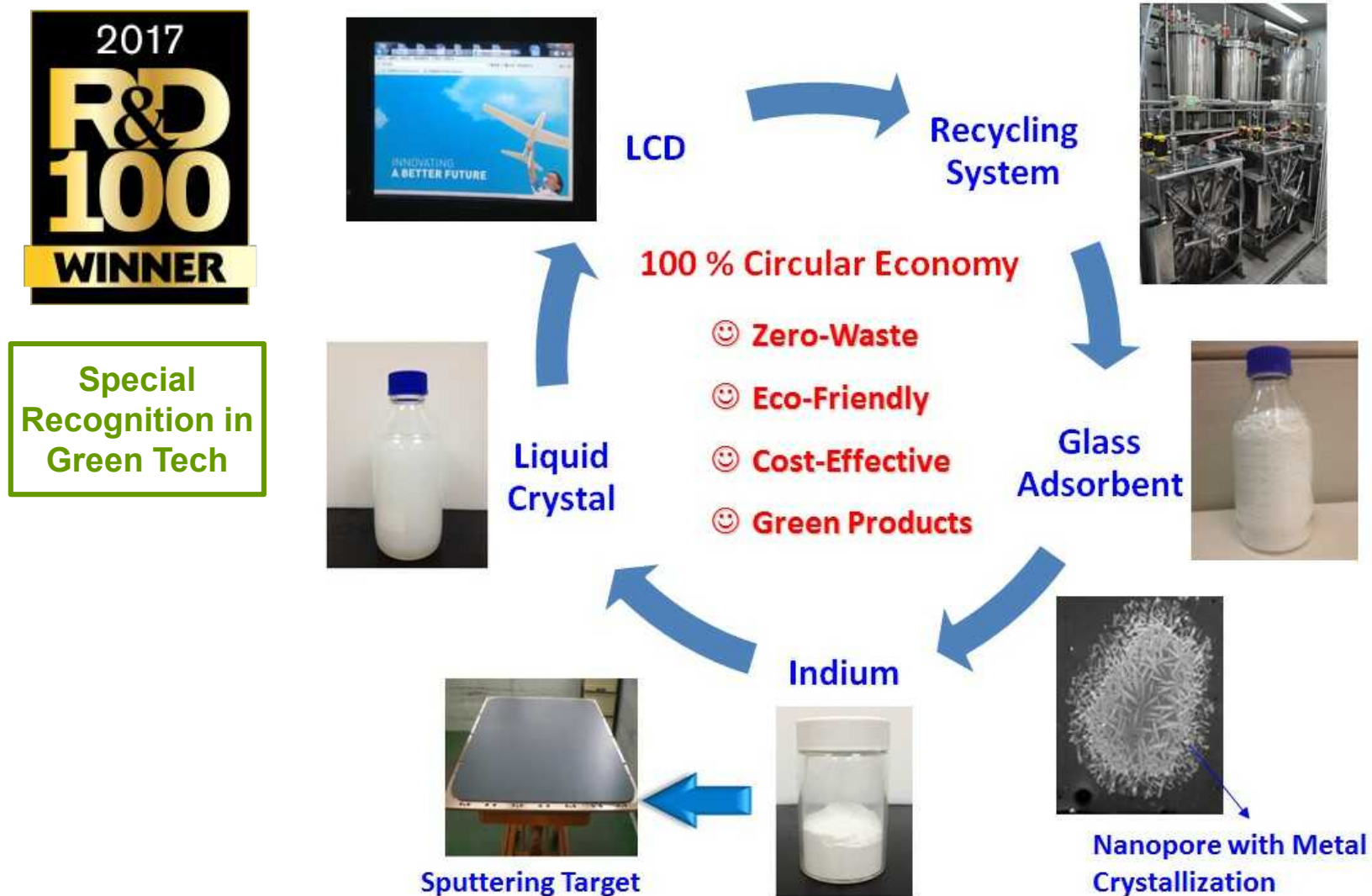


- AI Boost Growth & Productivity



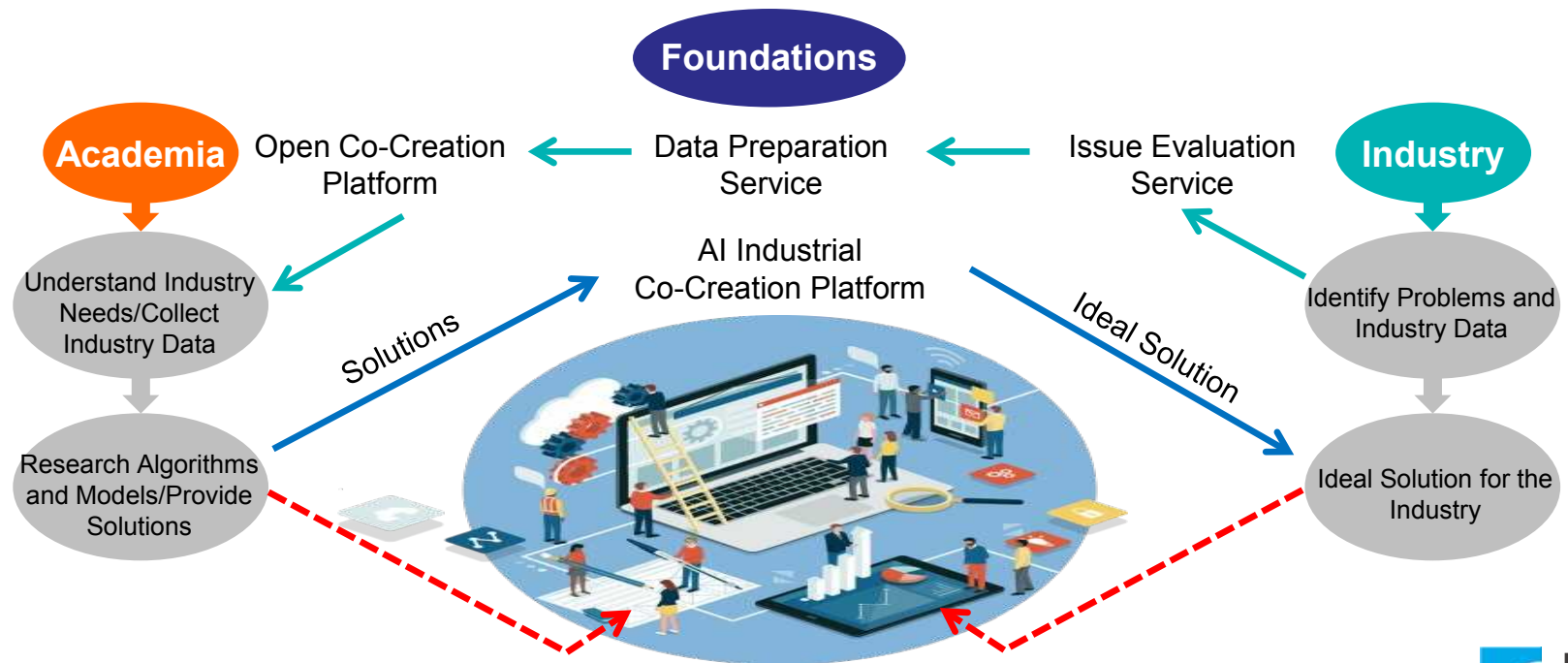
- International Collaboration

1.LCD Waste Recycling System



2. Aldea--Artificial Intelligence Co-Creation Platform

- To solve industrial problems of digital transformation
- Industry defines problems; academic and research institutes provide solutions.
- Some practical cases become schools' training materials.



Established since August 22, 2018

3. International R&D Collaboration

3J Model : Joint Call, Joint Research, Joint Pilot

Bilateral/Multilateral Calls

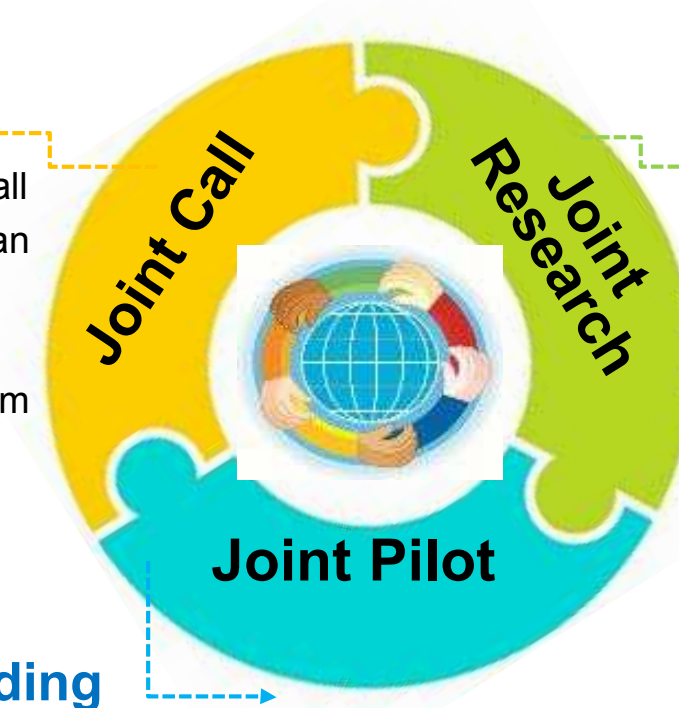
- EU Taiwan 5G Targeted Joint Call
- Taiwan/Netherland/Denmark/France Eureka Global Star joint call
- Taiwan Germany ZIM joint call
- Taiwan Spain Innovation Program
- Taiwan Israel Industrial R&D Program

Partners with Research Organizations and Universities

- Fraunhofer
- AIST
- CEA
- U of Washington
- Russian Academy of Sciences

Partners with Leading Edge Technology

- Connect advanced key core technologies
- Fill technology gaps within domestic industry



ex: Corning--roll-to-roll manufacture process of additive fine-line circuit; Merck-Taiwan Biopharma R&D and Training Program, Dassault Systems smart manufacturing

ITRI's Participation in EU R&D Programs

EU-Taiwan 5G Targeted Joint Call

2016

EC issued 1st EU-Taiwan 5G Targeted Opening Call in Work Programme 2016-017 under 5GPPP

- ICT-08-2017 (part b) : 5G PPP Convergent Technologies
 - Scope : Cooperation in **access convergence**
- This activity takes advantage of the supporting 5G research and demonstration facilities offered by Taiwan towards collaborative 5G research with the EU, and aims at developing and demonstrating an integrated convergent access across different air interface technologies and the fronthaul/backhaul/core network. Test beds making use of facilities offered by Taiwanese partners are targeted. It demonstrates the capabilities of new spectrum access schemes, including for co-working with the network. A system demonstrator showing applications potential is thus favoured, e.g. for high speed moving vehicles.
- Level of Funding : €5 million
 - Issued in May 2016, closed in Nov. 2016/11/8
 - 7 consortia formed and proposals submitted, two accepted



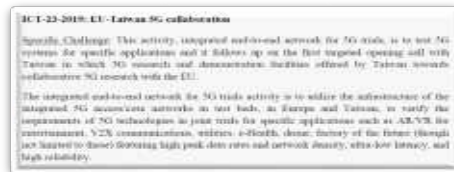
Two projects being funded
- 5G Coral
- Clear5G

Taiwan & EC co-host several workshops in Taiwan and in Europe



2018

EC issued 2nd EU-Taiwan 5G Targeted Opening Call in Work Programme 2018-2020 under 5GPPP



5G Coral project picked as one of the successful projects in 5GPPP Annual report 2018

In 2012 Taiwan recommended as one of the ICT strategic partners

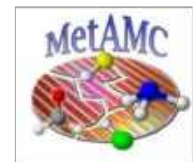


- USA
- Canada
- Japan
- Australia
- South Korea
- Taiwan
- Brazil
- Russia
- India
- China
- South Africa

Joined 33 European R&I



- ZeroWin/FP7 (AUG)
- LCA to go/FP7 (UMC + ITRI)
- SAAPHO/FP7 (勳立生物科技)
- NANOREM/FP7 (睿元奈米環境科技)
- European Social Fund 計劃 (群聯 + 沛緯)
- CELL-UV/Eurostars (龍彩科技)
- MetAMC/EMRP (龍彩科技)



More specifically, Taiwan's intended global collaboration on system design for (bio)medical, "green" and automotive applications presents a unique opportunity for collaboration, as Europe's strengths are in system design which complements Taiwan's strong foundation in IC manufacturing and design. Opportunities can also be considered in robotics.



Together, we build a better future !

